

DEAL TRACKING REPORT

Comstock Homes Inc., Investment Program



THE GREENWICH GROUP
INTERNATIONAL LLC
REAL ESTATE INVESTMENT BANKING

Term Sheets Received:

Executed Confidentiality Agreement Received:

Detailed Discussions:

Initial Discussions:

Groups that have Passed:

Uncategorized:

#	Company / Firm	Comments
1		
2	Bayswater Development, LLC	
3	berwind property group	
4	Capital Commercial Investments	
5	Capstone Advisors	
6	Cargill	
7	Carlyle Group	
8	CATELLUS DEVELOPMENT CORPORATION	
9	Charlesbank Capital Partners LLC	
10	Chesapeake Capital Partners, LLC	
11	Euro American Advisors	
12	Fidelity Management Trust Co.(RE)	
13	GDC Properties, Inc.	
14	GENERAL MOTORS ASSET MANAGEMENT CO.	
15	Goldman Sachs & Co./Whitehall Fund	

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Uncategorized (Cont.):

#	Company / Firm	Comments
16	Henderson Global Investors	
17	Invesco Realty Advisors, Inc.	
18	J.P. MORGAN ASSET MANAGEMENT INC.	
19	JER Partners	
20	LaSalle Investment Management, Inc.	
21	LONE STAR FUNDS	
22	Mercury Investment Co.	
23	New Boston Fund, Inc.	
24	Newland Communities	
25	Paladin Realty Partners LLC	
26	Prudential Realty Group	
27	Resmark Equity Partners, LLC	
28	RTM Capital Group	
29	Sage Capital Growth	
30	Saybrook Capital	
31	Starwood Capital Group, LP	
32	Urdang & Associates RE Advisors	
33	Value Group Inc.	
34	Vernon-Horowitz Associates, LLC	
35	Walton Street Capital, LLC	
36	Watermark Capital Partners, LLC	

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Uncategorized (Cont.):

#	Company / Firm	Comments
37	Westbrook Partners, L.L.C.	