

DEAL TRACKING REPORT

223-235 St. Nick



THE GREENWICH GROUP
INTERNATIONAL LLC
REAL ESTATE INVESTMENT BANKING

Term Sheets Received:

Executed Confidentiality Agreement Received:

Detailed Discussions:

Initial Discussions:

Groups that have Passed:

Uncategorized:

#	Company / Firm	Comments
1		8/2/10 - Left/Received Message- Sent email
2	A 10 Capital	
3	AETNA Real Estate Investments	12/19/12 - Client Comment - Chase hates the database
4	AFC Realty Capital, Inc.	8/2/10 - Left/Received Message- Sent email
5	Alder Investment Partners, Inc.	8/2/10 - Left/Received Message- sent email
6	American Realty Advisors	7/14/10 - Left/Received Message- sent email
7	Ascent Real Estate Advisors LLC	
8	Avatar Financial Group	10/29/09 - Passed - not doing development/land deals right now.
9	Avenue Capital Group	
10	BayNorth Capital	7/14/10 - Left/Received Message- sent email
11	Beck Street Capital	7/15/10 - Mailed Brochure - Sent via email
12	BENENSON CAPITAL PARTNERS, LLC	7/13/10 - Left/Received Message- sent email
13	BlackRock Financial	7/14/10 - Left/Received Message- sent email
14	Bobker Group	7/13/10 - Left/Received Message- sent email
15	Broad Family Office	7/13/10 - Left/Received Message- sent email
16	Buccini Pollin Group, Inc., The	7/13/10 - Left/Received Message- sent email

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#	Company / Firm	Comments
17	Carlyle Group	7/13/10 - Left/Received Message- sent email
18	CDT	8/2/10 - Left/Received Message- sent email
19	Clark Capital Group, LLC	10/30/09 - Interest - wants more info on garage financials, HUD takeout and air rights.
20	Colonnade Group LLC	8/2/10 - Left/Received Message- Sent email
21	David Werner Real Estate investments	7/14/10 - Left/Received Message- sent email
22	DWS	7/13/10 - Left/Received Message- sent email
23	Eastland Mortgage	
24	EDM Realty Partners LP	7/13/10 - Left/Received Message- sent email
25	ELB Holdings	8/2/10 - Left/Received Message- sent email
26	Fairway Capital Partners	11/3/09 - Submitted Term Sheet
27	Follieri Group	7/14/10 - Left/Received Message- sent email
28	Gala Resources	
29	Glenmere Capital Partners	8/2/10 - Left/Received Message- Sent email
30	GNS Funding	8/2/10 - Left/Received Message- sent email
31	Gold & Rosenblatt	10/29/09 - Mailed Brochure - waiting to get her feedback and see if she has any interest.
32	Groothius & Company	10/29/09 - Mailed Brochure
33	Guggenheim Structured Real Estate Advisors	8/2/10 - Left/Received Message- Sent Email
34	Hines	7/13/10 - Left/Received Message- sent email
35	Houlihan-Parnes Realtors, LLC	
36	Hudson Realty Capital LLC	11/2/09 - Passed-not doing any construction or deals w/ construction take-out, even if HUD is on board.
37	JER Partners	8/2/10 - Left/Received Message- Sent email
38	koH Resources Inc.	10/29/09 - emailed brochure and awaiting response...may be to large.
39	L&L Holding Company	
40	Land Finance Group	11/2/09 - Client Comment-they are an intermediary and cant show two fees on closing stmt.
41	Lehman Brothers Holdings	8/2/10 - Left/Received Message- Sent email

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42	Long Wharf Real Estate Partners LLC	7/13/10 - Left/Received Message- sent email
43	Los Angeles LDC	8/2/10 - Left/Received Message- Sent email
44	Macfarlane Partners	7/13/10 - Left/Received Message- sent email
45	Madison Capital Management	10/29/09 - Left/Received Message
46	Mann Realty Associates	7/15/10 - Sent Confi - Received confi
47	Marathon Asset Management	8/2/10 - Left/Received Message- Sent email
48	Mesa West Capital	
49	Metro Funding Corp.	11/2/09 - Mailed Brochure-deal is a bit large, but they love NYC. they are reviewing deal.
50	Millenium Estates LLC	8/2/10 - Left/Received Message- Sent email
51	MMDC Group	7/14/10 - Left/Received Message- sent email
52	Mountain Funding, LLC	
53	N2 Realty Capital	
54	Neighborhood Lending Partners, Inc.	8/2/10 - Left/Received Message- Sent email
55	NewOak Capital LLC	8/2/10 - Left/Received Message- Sent email
56	Next Street Financial, LLC	8/2/10 - Left/Received Message- Sent email
57	Noble Investment Group	7/13/10 - Left/Received Message- sent email
58	Northwood Investors	
59	OLMSTEAD PROPERTIES, INC.	
60	Olympus Real Estate Partners	7/13/10 - Left/Received Message- sent email
61	Park Avenue Funding	10/29/09 - Left/Received Message
62	Penmark Realty Corp.	8/2/10 - Left/Received Message- sent email
63	Petuck Capital	10/29/09 - Mailed Brochure
64	Praedium Group	7/13/10 - Left/Received Message- sent email

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65	PRESCIENT CAPITAL, LLC	
66	Ramius Capital	7/13/10 - Left/Received Message- sent email
67	RCG Longview	
68	RockBridge Capital, LLC	7/13/10 - Left/Received Message-sent email
69	Rockwood Capital Corporation	7/14/10 - Left/Received Message- sent email
70	SJK Capital	
71	Somera Capital Management, LLC	7/13/10 - Left/Received Message- sent email
72	Starwood Capital Group, LP	7/13/10 - Left/Received Message- sent email
73	Stockbridge Real Estate Funds	7/13/10 - Left/Received Message-sent email
74	Strategic Capital Solutions	11/2/09 - Followed Up-interested, want to speak to developer to learn more about permitting, etc.
75	Sunvest	7/13/10 - Left/Received Message- sent email
76	TACONIC Investment Partners LLC	7/13/10 - Left/Received Message- sent email
77	The Buccini/ Pollin Group	
78	Thor Equities	7/13/10 - Left/Received Message- sent email
79	VTT Management	7/13/10 - Left/Received Message- sent email
80	Wafra Investment Advisory Group, Inc.	
81	Walton Street Capital, LLC	7/13/10 - Left/Received Message- sent email
82	Westbrook Partners	7/13/10 - Left/Received Message- sent email
83	Westport Capital Partners	
84	Westport Capital Partners LLC	7/13/10 - Left/Received Message- sent email
85	WITKOFF GROUP, THE	8/2/10 - Left/Received Message- Sent email