

DEAL TRACKING REPORT

Lehigh Valley Portfolio



THE GREENWICH GROUP
INTERNATIONAL LLC
REAL ESTATE INVESTMENT BANKING

Term Sheets Received:

Executed Confidentiality Agreement Received:

Detailed Discussions:

Initial Discussions:

Groups that have Passed:

Uncategorized:

#	Company / Firm	Comments
1	Citigroup Global Markets Realty Corp	7/1/10 - Interest - Underwriting deal, awaiting preliminary terms
2	Deutsche Bank Commercial Real Estate Group	7/1/10 - Send Brochure - send model
3	Goldman Sachs & Co.	7/1/10 - Potential Interest - underwriting deal
4	J.P. MORGAN ASSET MANAGEMENT INC.	7/1/10 - Passed - too uncore for the Core fund and not opportunistic enough for the opportunity fund
5	JPMorgan Chase	7/1/10 - Left/Received Message
6	UBS Securities LLC	7/1/10 - Other - Probably cannot do deal but will work on it