

# DEAL TRACKING REPORT

Mezz-Bridge-Pref Equity Groups



THE GREENWICH GROUP  
INTERNATIONAL LLC  
REAL ESTATE INVESTMENT BANKING

Term Sheets Received:

Executed Confidentiality Agreement Received:

Detailed Discussions:

#	Company / Firm	Comments
1	Hudson Realty Capital LLC	Loans Amounts: \$5 - \$35 Million; Interest Rates: 7% to 10%; Loan Proceeds: Up to 90% LTC; Term: 1-3 years; Asset Classes: All major property types DSCR: No minimum DSCR Construction / Development Considered: Yes
2	SCS Strategic Capital, LLC	Loan Amounts: \$3M - \$100M; Interest Rates: Up to 14.00%; Origination Fee: Up to 4.00%; Primary Investment Focus: Short-term bridge financing, pre-stabilized properties, financing for rehab, re-positioning and capital improvements; Asset Classes: Residential, Retail, Industrial, Office/Medical Office, Mixed-Use, Healthcare, Assisted Living, Student/Senior Housing, Hotels, Land, Other property types also considered

Initial Discussions:

Groups that have Passed:

Uncategorized: