

DEAL TRACKING REPORT

1075 Terra Bella - Equity Capitalization



THE GREENWICH GROUP
INTERNATIONAL LLC
REAL ESTATE INVESTMENT BANKING

Term Sheets Received:

Executed Confidentiality Agreement Received:

Detailed Discussions:

Initial Discussions:

Groups that have Passed:

#	Company / Firm	Comments
1	AEW Capital Management, L.P.	
2	American Realty Advisors	
3	ASB Real Estate Investments	
4	Cross Harbor Capital Partners	
5	JCR Capital	
6	McMorgan & Company	
7	Oaktree Capital Management	
8	Pembrook Capital Management	
9	Thorofare Capital	
10	ULLICO	
11	USAA Real Estate Company	

Uncategorized:

#	Company / Firm	Comments
1	AFL-CIO Housing Investment Trust	
2	appian capital	
3	Arbor Capital Management	
4	Argosy Real Estate	

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Uncategorized (Cont.):

#	Company / Firm	Comments
5	Artemis Real Estate Partners	
6	BayNorth Capital	
7	Bental Kennedy	
8	Boulour Associates	
9	Centerbridge Partners, L.P.	
10	EMPAC Capital Partners	
11	Farallon Capital Management	
12	GREAT POINT INVESTORS, LLC	
13	GreenOak Real Estate Advisors LP	
14	Hudson Realty Capital LLC	
15	Hunt Realty Investments	
16	Karlin Real Estate	
17	LoanCore Capital, LLC	
18	Long Wharf Real Estate Partners LLC	
19	Parse Capital	
20	PCCP	
21	Pearlmark	
22	Pine River Capital Management	
23	RMA Real Estate Investment Advisors	
24	SCS Strategic Capital, LLC	
25	Silver Point Capital	
26	Somera Capital Management, LLC	

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Uncategorized (Cont.):

#	Company / Firm	Comments
27	TAURUS INVESTMENT GROUP, INC.	
28	Torchlight Investors	
29	Tremont Realty Capital	
30	UC Funding	
31	Westport Capital Partners	
32	Wilshire Finance Partners	